

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
WACO DIVISION**

IN RE:	§	CHAPTER 11
	§	
DARYL GREG SMITH and,	§	CASE NO. 21-60162-RBK-11
CANADIAN RIVER RANCH, LLC	§	CASE NO. 21-60163-RBK-11
	§	Jointly Administered Under
	§	Case No. 21-60162-rbk
Debtors.	§	

**NOTICE OF (I) ENTRY OF ORDER CONFIRMING AMENDED JOINT  
CHAPTER 11 PLAN OF REORGANIZATION FOR THE DEBTORS  
AND (II) OCCURRENCE OF EFFECTIVE DATE**

**TO ALL CREDITORS, EQUITY INTEREST HOLDERS, AND OTHER PARTIES IN INTEREST:**

PLEASE TAKE NOTICE that an order (the “**Confirmation Order**”) [Doc. 745] confirming the Amended Joint Chapter 11 Plan of Reorganization for the Debtors<sup>1</sup>, dated June 21, 2023 [Doc. 742] (the “**Plan**”), filed by Gregory S. Milligan, Chapter 11 Trustee (the “Trustee”) for the Estates of Daryl Greg Smith and Canadian River Ranch, LLC, the debtors in the above-captioned bankruptcy cases (collectively, the “**Debtors**”), was signed by the Honorable Ronald B. King, United States Bankruptcy Judge, and entered by the Clerk of the United States Bankruptcy Court for the Western District of Texas, Waco Division (the “**Bankruptcy Court**”) on June 22, 2023.

PLEASE TAKE FURTHER NOTICE that the Confirmation Order is available for inspection during regular business hours in the office of the Clerk of the Bankruptcy Court, 800 Franklin Avenue, #140, Waco, Texas 76701. The Confirmation Order is also available for a fee for registered users of PACER at <https://ecf.txwb.uscourts.gov/cgi-bin/login.pl>.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding upon and inure to the benefit of the Debtors, all present and former Holders of Claims against the Debtors, their respective successors and assigns, including the Trustee, all other parties-in-interest in the Chapter 11 Cases (irrespective of whether such Claims or Interests are deemed to have accepted the Plan and whether or not the Claim or Interest of such Holder is impaired under the Plan), all Entities that are parties to or are subject to the settlements, compromises, releases, discharges, and injunctions described in the Plan, each Entity acquiring property under the Plan, and any and all non-Debtor parties to Executory Contracts and Unexpired Leases with the Debtors or Trustee.

PLEASE TAKE FURTHER NOTICE that all conditions to the Effective Date as set forth in section 9.2 of the Plan occurred on or by June 26, 2023. Thus the Effective Date is June 26, 2023.

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<sup>1</sup> Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to such terms in the Plan.

PLEASE TAKE FURTHER NOTICE that the deadline for Professionals to file their final fee applications for the allowance of compensation for services rendered and reimbursement of expenses incurred through the Effective Date, reflecting fees and expenses incurred as of the end of the month preceding the date of the Confirmation Hearing with an estimate for the fees and expenses incurred from the end of such month through the later of the Effective Date or the time period covered by such application (the “**Professional Fees Deadline**”) is fourteen (14) days after the Effective Date, or July 10, 2023.

PLEASE TAKE FURTHER NOTICE that objections to any Professional’s final fee applications must be filed and served on the requesting Professional or other Entity, no later than ten (10) days after the date on which the applicable application was served.

PLEASE TAKE FURTHER NOTICE that the deadline for applications for payment of Administrative Expense Claims (including requests for compensation pursuant to section 503(b)(3) and (4) of the Bankruptcy Code) to be filed with the Bankruptcy Court was the date of the Confirmation Hearing (the “**Administrative Expense Bar Date**”).

PLEASE TAKE FURTHER NOTICE that the Trustee, and any other party in interest, shall have ten (10) days following the Administrative Expense Bar Date to review and object to such Administrative Expenses. All such objections shall be litigated to Final Order; provided, however, that the Trustee may compromise and settle, withdraw or resolve by any other method, without requirement of Bankruptcy Court approval, any objections to Administrative Expenses.

PLEASE TAKE FURTHER NOTICE that any objections to Claims shall be filed on or before the date that is ten (10) days after the Effective Date (the “**Claim Objection Deadline**”), or July 6, 2023.

DATED: June 27, 2023  
Austin, Texas

Respectfully submitted,

HOLLAND & KNIGHT LLP

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COUNSEL TO GREGORY S. MILLIGAN,  
CHAPTER 11 TRUSTEE

**CERTIFICATE OF SERVICE**

The foregoing was served on all persons on the attached service list via the Court's ECF notification or via first class mail on June 27, 2023.

/s/ Morris D. Weiss

Morris D. Weiss

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